**Market Notice**

**Date: 26 April 2013**

**Subject:** New Financial Instrument Listing

***(PINNACLE TECHNOLOGY HOLDINGS LIMITED – “PTH01”)***

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The JSE Limited has granted a listing to ***PINNACLE TECHNOLOGY HOLDINGS LIMITED – “PTH01”*** on Interest Rate Market with effect from 30 April 2013 under its DMTN Programme dated 19 April 2013.

**INSTRUMENT TYPE: Floating Rate Note**

**Authorised Programme size** R 2,500,000,000.00

**Total Notes Outstanding** R 0.00

**Bond Code** PTH01

**Nominal Issued** R 315,000,000.00

**Issue Price** 100%

**Coupon** 7.225% (3 Month Jibar as at 25 April 2013 of 5.125% plus 210 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 30 April 2016

**Books Close** 20 April, 21 July, 21 October and 21 January

**Interest Date(s)** 30 April, 31 July, 31 October and 31 January

**Last Day to Register** By 17h00 on 19 April, 20 July, 20 October and 20 January

**Issue Date** 30 April 2013

**Date Convention** Modified Following

**Guarantee Type** Senior Secured

**Interest Commencement Date** 30 April 2013

**First Interest Date** 31 July 2013

**ISIN No.** ZAG000105230

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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